

WELCOME

1

ABOUT YOU

Today's Date: ____ / ____ / ____ File #: ____

Patient Name: _____
LAST FIRST MI

What You Prefer To Be Called: _____ ☐ Male ☐ Female

Birthdate: ____ / ____ / ____ Age: ____ SS#: ____

Mailing Address: _____

CITY STATE ZIP

Home Phone #: (____) _____

Work Phone #: (____) _____ Ext: ____

Cell Phone #: (____) _____

E-mail Address: _____

Referred By: _____

Employer: _____ How Long? ____

Employer's Address: _____

CITY STATE ZIP

Occupation: _____

Status: ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed

Spouse's Name: _____

Do you have children? ☐ Yes ☐ No How many? ____

2

INSURANCE INFO

Primary Dental Insurance

Co. Name: _____

Address: _____

CITY STATE ZIP

Phone #: (____) _____

Insured's ID#: _____

Group # (Plan, Local, or Policy #): _____

Insured's Name: _____

Relation: _____ Date of Birth: ____ / ____ / ____

Insured's Employer: _____

Secondary Dental Insurance

Co. Name: _____

Address: _____

CITY STATE ZIP

Phone #: (____) _____

Insured's ID#: _____

Group # (Plan, Local, or Policy #): _____

Insured's Name: _____

Relation: _____ Date of Birth: ____ / ____ / ____

Insured's Employer: _____

3

ACCOUNT INFO

Person ultimately responsible for account

Name: _____

Relation: _____

Billing Address: _____

CITY STATE ZIP

SS #: _____

Drivers License #: _____

Work Phone #: (____) _____

Payment method: ☐ Cash ☐ Check

☐ Credit Card - Enter card # above (if accepted) _____

I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand I am solely responsible for any balance not paid by my insurance company (if offered at this office).

Initials

4

EMERGENCY CONTACT

Whom should we contact? _____

Relation: _____

Home Phone #: (____) _____

Work Phone #: (____) _____

Cell Phone #: (____) _____

Who is your Medical Doctor? _____

Medical Doctor's Phone #: (____) _____

CONTINUE ON BACK

Reason for today's visit: ☐ Exam ☐ Emergency ☐ Consultation Are you in pain? ☐ No ☐ Yes How Long? _____

Please indicate ☒ any of the following problems:

- ☐ Discomfort, clicking or popping in jaw ☐ Lost/Broken Filling(s) ☐ Stained teeth ☐ Broken/Chipped tooth
☐ Blisters/Sores in or around the mouth ☐ Teeth grinding ☐ Locking Jaw ☐ Sensitive tooth, teeth or gums
☐ Red, swollen or bleeding gums ☐ Ringing in Ears ☐ Bad breath ☐ Active Decay/Cavity(ies)

☐ Other: _____

Do you require pre-medication? ☐ Yes ☐ No ☐ Don't know Have you ever been treated for Gum Disease? ☐ Y ☐ N

Previous Dentist: _____ (_____) _____
 Name Address Phone#

Last Dental exam: ____/____/____ Last Dental X-rays: ____/____/____ Last Dental Cleaning: ____/____/____

Have you had problems with previous dental treatment? If so, explain: _____

Times a day you brush? ____ Times a week you floss? ____ Type of tooth brush bristles? ☐ Soft ☐ Medium ☐ Hard

Rate your Smile from (EXCELLENT=10) 1-10: ____ Would you like whiter teeth? ☐ Y ☐ N Have you had orthodontic treatment? ☐ Y ☐ N

Things you would change about your smile? _____

What medications are you taking? ☐ Nerve pills ☐ Pain killers (including aspirin) ☐ Muscle relaxers ☐ Stimulants
☐ Blood Thinners ☐ Tranquilizers ☐ Insulin ☐ Meds for Osteoporosis ☐ Vitamins/Supplements _____
☐ Other(s), please list: _____

Have you ever taken: Bisphosphonates (ex. Aredia/Fosamax) ☐ Yes ☐ No Phen-fen/Redux ☐ Yes ☐ No

Do you have or have you had any of the following diseases, medical conditions or procedures?

- | | | | | |
|---|---|---|--|--|
| <input checked="" type="checkbox"/> Heart Murmur | <input checked="" type="checkbox"/> Heart Attack/Stroke | <input checked="" type="checkbox"/> Heart Surg./Pacemaker | <input checked="" type="checkbox"/> Heart Disease/Angina | <input checked="" type="checkbox"/> Shingles |
| <input checked="" type="checkbox"/> Lung Disease | <input checked="" type="checkbox"/> Thyroid Problems | <input checked="" type="checkbox"/> Congenital Heart Defect | <input checked="" type="checkbox"/> Cancer/Tumor(s)/Growth(s) | <input checked="" type="checkbox"/> Hepatitis |
| <input checked="" type="checkbox"/> Liver Problems | <input checked="" type="checkbox"/> Seizures/Epilepsy | <input checked="" type="checkbox"/> Artificial Heart Valves | <input checked="" type="checkbox"/> Chemotherapy/Radiation | <input checked="" type="checkbox"/> Glaucoma |
| <input checked="" type="checkbox"/> Blood Disease | <input checked="" type="checkbox"/> Venereal Disease | <input checked="" type="checkbox"/> Mitral Valve Prolapse | <input checked="" type="checkbox"/> X-ray or Cobalt Treatment | <input checked="" type="checkbox"/> Arthritis/Gout |
| <input checked="" type="checkbox"/> Kidney Problems | <input checked="" type="checkbox"/> Cosmetic Surgery | <input checked="" type="checkbox"/> G.I. Problems/Ulcers | <input checked="" type="checkbox"/> Frequent Thirst/Urination | <input checked="" type="checkbox"/> Leukemia |
| <input checked="" type="checkbox"/> Scarlet Fever | <input checked="" type="checkbox"/> Dizziness/Fainting | <input checked="" type="checkbox"/> Emphysema/Asthma | <input checked="" type="checkbox"/> Bleeding Problems/Anemia | <input checked="" type="checkbox"/> Chest Pains |
| <input checked="" type="checkbox"/> Tuberculosis TB | <input checked="" type="checkbox"/> Cold/Fever Blisters | <input checked="" type="checkbox"/> Diabetes/Hypoglycemia | <input checked="" type="checkbox"/> High/Low Blood Pressure | <input checked="" type="checkbox"/> Bruise Easily |
| <input checked="" type="checkbox"/> HIV+/AIDS/ARC | <input checked="" type="checkbox"/> Blood Transfusion | <input checked="" type="checkbox"/> Psychiatric Problems | <input checked="" type="checkbox"/> Artificial Bones/Joints/Implants | <input checked="" type="checkbox"/> Allergies |
| <input checked="" type="checkbox"/> Rheumatic Fever | <input checked="" type="checkbox"/> Alcohol/Drug Abuse | <input checked="" type="checkbox"/> Back/Neck Problems | <input checked="" type="checkbox"/> Severe/Frequent Headaches | <input checked="" type="checkbox"/> Nervousness |
| <input checked="" type="checkbox"/> Sinus Problems | <input checked="" type="checkbox"/> Eating Disorder | <input checked="" type="checkbox"/> Respiratory Problems | <input checked="" type="checkbox"/> Jaw Problems TMJ/TMD | <input checked="" type="checkbox"/> Sleep Apnea |

Please list any other surgeries or medical conditions you have or ever had: _____

Are you allergic to any of the following? ☐ Latex ☐ Penicillin / Amoxicillin ☐ Tetracycline ☐ Aspirin ☐ Codeine
☐ Dental Anesthetics ☐ Foods: _____ ☐ Others: _____

Do you use tobacco? ☐ No ☐ Yes/How used? _____ How much? _____ How long? _____

Please rate your general health from 1-10: _____ Do you wear contact lenses? ☐ Yes ☐ No

For women: Are you taking Birth Control pills? ☐ Yes ☐ No Are you taking hormonal replacement? ☐ Yes ☐ No

Are you Pregnant? ☐ No ☐ Yes/How long? _____ Are you nursing? ☐ Y ☐ N How many children have you had? _____

■ We invite you to discuss with us any questions regarding our services. The best Dental health services are based on a friendly, mutual understanding between provider and patient.

■ Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.

■ I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.

■ I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

I acknowledge that I have received a copy of the Summary of Privacy Notice.

Initials _____

Signature _____

☐ Adult Patient

☐ Parent or Guardian

☐ Spouse

Date ____/____/____

UPDATE
(OFFICE USE)

Initials ____/____/____
Date

Comments _____

Initials ____/____/____
Date

Comments _____

Initials ____/____/____
Date

Comments _____

Gainesville
1215 Vine Street
Gainesville, GA 30501
O: (770) 532-4555
F: (770) 536-8053



Braselton
1205 Friendship Road
Braselton, GA 30517
O: (470) 778-5120
F: (470) 778-5125

Financial Policy

We appreciate the opportunity to serve you! We have found that a clear understanding of our financial policy in advance of dental care helps to relieve some of the anxiety associated with dental visits. Please read the following carefully and ask us any questions you might have.

Patients without insurance coverage need to know...

The fee for the treatment rendered must be paid in full on the day of service.

Patients with insurance coverage need to know...

The estimated patient co-pay and deductible for treatment rendered must be paid in full on the day of service. Please understand that you are ultimately responsible for all fees generated by your treatment.

Should your insurance company send payment to you, you agree to forward the payment to BGW Dental Group ***within one week***. You agree that if you fail to send the payment to BGW Dental Group and we are forced to proceed with the collection process; you will be responsible for any cost incurred by the office to retrieve reimbursement. Any violations of this agreement may, at BGW Dental Group's discretion, terminate patient charge privileges with BGW Dental Group and bring any balance owed by you to BGW Dental Group immediately due and payable.

We accept cash, checks, Visa, MasterCard, American Express, Discover, and Care Credit for payment of the amount due.

Two business days' notice is required for rescheduling appointments.

A broken appointment fee based on the amount of time that was reserved for you will be applied to your account for ***rescheduling, canceling or failing*** to show up for your appointment without two business days' notice.

Returned checks: There is a \$50 fee for any checks returned by the bank.

Finance Charge: A finance charge will be imposed on each item of your account which has not been paid within sixty (60) days of the time the item was added to the account. The FINANCE CHARGE will be computed at the rate of 1.5% per month. The finance charge on your account is computed by applying the periodic rate (1.5%) to the overdue balance of your account. The overdue balance of your account is calculated by taking the balance owed sixty (60) days ago, and then subtracting any payments or credits applied to the account during that time.

Past due accounts: Should your account become past due, we will take necessary steps to collect this debt. If we have to refer your account to a collection agency, you agree to pay all of the collection costs that are incurred. If we have to refer collection of the balance to a lawyer, you agree to pay all lawyers' fees and court costs that we incur.

Dental Insurance

BGW Dental Group offers a complimentary benefits check with your appointment. We will verify your benefits and estimate what your co-payment should be and will be happy to file your insurance claims as a courtesy. We try our best to be as accurate as possible; however, there are times that a co-payment may be larger than expected. All co-payments are due at the time of service, unless other financial arrangements have been made.

It is important to understand that dental insurance is an arrangement between you and your insurance company. We do not enter into this arrangement other than to file your charges as a courtesy. All services rendered are charged to you and are your responsibility.

If you have any questions please feel free to speak with our administration team.

Acknowledgement of Receipt of Notice of Privacy Practices

I, _____ have received a copy of this office's Notice of Privacy Practices.

I give BGW Dental Group permission to discuss TREATMENT and FINANCIAL MATTERS with the following people:

My preferred method of communication is:

Home Phone Call Cell Phone Call Text Email

Preferred dentist is: _____ or NO PREFERENCE

Preferred hygienist is: _____ or NO PREFERENCE

Patient's Name:

Responsible Party:

(If patient is under 18 years old)

Signature: _____ **Date:** _____



Gainesville
1215 Vine Street
Gainesville, GA 30501
O: (770) 532- 4555
F: (770) 536- 8053

SEDATION • COSMETIC • IMPLANT
Caring for Families & Our Community

Braselton
1205 Friendship Road
Braselton, GA 30517
O: (470) 778- 5120
F: (470) 778- 5125

To Whom It May Concern,

I, _____ request that my dental records be sent to BGW Dental Group from:

Office Name: _____ Office Phone: _____
Office E-mail: _____ Office Fax: _____

Release Records of the following minor children:

_____ Patient DOB: _____
_____ Patient DOB: _____
_____ Patient DOB: _____
_____ Patient DOB: _____

Reason for leaving: _____

Patient Signature: _____

Patient DOB: _____ Phone Number: _____

Requested from: BGW Dental Group
clinical@bgwdentalgroup.com



Notice of Privacy Practices

PURPOSE

This form, Notice of Privacy Practices, presents the information that federal law requires us to give our patients regarding our privacy practices. (Note: this form may need to be changed to reflect the dental practice's particular privacy policies and/or stricter state laws.

We must provide the Notice to each patient beginning no later than the date of our first service delivery to the patient, including service delivered electronically, after April 14th, 2003. We must make a good-faith attempt to obtain written acknowledgement of receipt of the Notice from the patient. We must also have Notice available at the office for patients to request to take with them. We must post the Notice in our office in a clear and prominent location where it is reasonable to expect any patients seeking service from us to be able to read the Notice. Whenever the Notice is revised, we must make the Notice available upon request on or after the effective date of the revision in a manner consistent with the above instructions. Thereafter, we must distribute the Notice to each new patient at the time of service delivery and to any person requesting a Notice. We must also post the revised Notice in our office as discussed above.

Dr. Richard G. Bennett, Jr.
Dr. Cindy Fulenwider Greene
Dr. Ryan M. Wood
Dr. Matthew L. Vaughn
Dr. Raina E. Graham
Dr. Brett Maddox

Gainesville Location

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Braselton Location

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O: (470) 778- 5120
F: (470) 778- 5125



Notice of Privacy Practices

This notice describes how health information about you may be used and disclosed and how you can get access to this information.

*Please review it carefully.
The privacy of your health information is important to us.*

OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect **01/01/15** and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

Treatment: We may use or disclose your health information to a physician or other healthcare provider who is providing treatment to you.

Payment: We may use and disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing, or credentialing activities.

Your Authorization: In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

To Your Family and Friends: We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

Persons Involved In Care: We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

Marketing Health Related Services: We will not use your health information for marketing communications without your written authorization.

Required by Law: We may use or disclose your health information when we are required to do so by law.

Abuse or Neglect: We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety of others.

National Security: We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under circumstances.

Appointment Reminders: We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

PATIENT RIGHTS

Access: You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. If you request copies, we will charge you a reasonable, cost-based fee for each page, staff time per hour to copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

Disclosure Accounting: You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost based fee for responding to these additional requests.

Restriction: You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions., but if we do, we will abide by our agreement (except in a emergency).

Alternative Communication: You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (you must make your request in writing.) Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

Amendment: You have the right to request that we amend your health information. (Your request must be in writing and it must explain why the information should be amended.) We may deny your request under certain circumstances.

Electronic Notice: If you receive this Notice on our web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Contact Officer: Lori Shubert
Email: lori@bgwdentalgroup.com

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